

**To:**  
Auditor of Public Accounts  
Capitol Building, Suite 2303  
P.O. Box 98917  
Lincoln, NE 68509

**From:**  
Polsinelli PC  
900 W. 48<sup>th</sup> Place  
Kansas City, MO 64112

**FILING INFORMATION**

**Name of Purchasers:**  
City of Imperial, Nebraska

**Name of Issuer:**  
Community Redevelopment Authority  
of the City of Imperial, Nebraska

**Title or Designation of Notes:**

**\$840,360**  
**Community Redevelopment Authority**  
**of the City of Imperial, Nebraska**  
**Taxable Tax Increment Revenue Notes**  
**(Harchelroad Public Project)**  
**SERIES 2015**



**Date of Notes:**  
February 19, 2015

**Principal Amount of Notes Initially Issued:**

	<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
Series 2015	December 31, 2029	\$840,360	0.0%

**Paying Agent and Registrar where principal and interest are payable:**  
City Treasurer, Imperial, Nebraska

**Principal purpose for which note was issued:**

The Notes have been issued to pay a portion of the Project Costs for the Harchelroad Public Project in the City of Imperial, Nebraska, including the costs of issuance of the Notes.

Attachment 1 - Costs of Issuance

ATTACHMENT 1

**COSTS OF ISSUANCE**

<u>Cost Item:</u>	<u>Paid From Note Proceeds</u>	<u>Paid From Other Issuer Funds</u>
1. Underwriter's Fee (including expenses, management fee and Purchaser's discount) Name: Not Applicable	\$ 0.00	\$ 0.00
2. Bond Counsel Name: Polsinelli PC	\$14,000.00	\$ 0.00
3. Other Counsel (e.g., Purchaser's counsel, special counsel, etc.; please specify type, if any) Name: Not Applicable.	\$ 0.00	\$ 0.00
4. Placement Agent Fee Name: Not Applicable.	\$ 0.00	\$ 0.00
5. Rating Agency Fees Name: Not Applicable.	\$ 0.00	\$ 0.00
6. Certificate Insurance/Credit Enhancement Fee Name: Not Applicable.	\$ 0.00	\$ 0.00
7. Registration Fees (e.g., MSRB, CUSIP, Blue Sky, etc.)	\$ 0.00	\$ 0.00
8. Trustee Fees (e.g., opening trustee fee, escrow agent fee, paying agent fee) Name: City Treasurer	\$ 0.00	\$ 0.00
9. Other costs (e.g., printing, publication, cash flow fees, travel expenses, other professional fees, if any, etc.)	\$ 0.00	\$ 0.00
<b>Total (1 through 9)</b>	<b><u>\$14,000.00</u></b>	<b><u>\$ 0.00</u></b>